

526 B Street ♦ Davis, CA 95616 ♦ (530) 757-5300 ♦ FAX: (530) 757-5323 ♦ www.djUSD.net

TAX EXEMPTION GUIDELINES

General Information on Measure H Senior Citizen Tax Exemptions

On November 8, 2016 voters approved Measure H to support quality schools and educational programs in the Davis Joint Unified School District. Measure H is an eight-year parcel tax, first assessed in the 2017-2018 tax year. In the 2018-2019 tax year the assessed amount was \$640 per parcel. Measure H generates approximately \$9.5 million per year, adjusted for inflation annually.

Senior Citizen Exemption (only required to submit an application one time, not every year)

- Property owners who turn 65 years old on or before July 1, 2019, and who own and occupy the property as their principal residence can qualify for an exemption by completing an application and providing the required verifications.

Supplemental Security Income (SSI) Exemption

Property owners receiving Supplemental Security Income for disability, regardless of age, and who own and occupy the property as their principal residence can qualify for an exemption by completing an application and providing the required verifications.

Social Security Disability Insurance (SSDI) Exemption

Property owners receiving Social Security Disability Insurance benefits, regardless of age, who own and occupy the property as their principal residence and whose yearly income does not exceed 250 percent of the 2012 Federal Poverty Guidelines issued by the United States Department of Health and Human Services, can qualify for an exemption by completing an application and providing the required verifications.

2012 Poverty Guidelines for the 48 Contiguous States and District of Columbia

Persons in Family/Household	Poverty Guideline	250% of 2012 Guideline
1	\$11,170	\$27,925
2	\$15,130	\$37,825
3	\$19,090	\$47,725
4	\$23,050	\$57,625
5	\$27,010	\$67,525
6	\$30,970	\$77,425
7	\$34,930	\$87,325
8	\$38,890	\$97,225

To file for an exemption from the parcel tax for the next fiscal year, choose one of the options below, and submit forms and verifications by June 15, 2019:

- Download forms at www.djUSD.net. You will find the link to Tax Exemptions under the Community Banner
- Mail completed form with required verifications to: Business Services, Davis Joint Unified School District, 526 B Street, Davis, CA 95616
- Submit in person at Davis Joint Unified School District, 526 B Street, Davis, CA 95616
- Forms are also available at the Davis Senior Center, 646 A Street, Davis, CA 95616
- Any homeowner eligible for the exemptions listed above may apply. Exemptions will be granted after receipt of a completed application, submitted by June 15, 2019, with the required verifications listed on each application. You will be notified if your application is incomplete or denied.

Frequently asked questions:

Do I need to apply for a senior exemption every year?

- No. Any homeowner already exempt from the parcel tax does not need to reapply every year providing the home is still your principal residence and you are still the owner. If you have purchased a new home as your principal residence, you must submit a new exemption application.

What is the District spending the money on?

- The funds collected from the parcel tax can only be expended on the stated purposes approved by the voters. Voter approved parcel taxes require a citizens oversight committee to provide accountability and ensure the expenditures funded by the parcel tax are spent for the purposes approved by the voters, which are to provide reduced class sizes, elementary reading specialists, elementary science, world language offerings, elementary/secondary music, librarians, co-curricular programs, advanced placement, employee professional growth, student health support, athletics, additional secondary class offerings and improved student nutrition.